

Netik

6 (+) Year Corporate Press Review

Table of Contents

Reference Data Review	25
Securities Industry News	27
Inside Reference Data	31
Securities Industry News	31
Dealing with Technology	33
Global Custodian	34
Global Custodian	35
Global Investment Technology	36
Bob's Guide.Com	37
Finextra.com	39
Global Custodian Magazine: Netik Corporate Profile	40
Screen Magazine: Daiwa-Netik Case Study	41
Global Investment Technology: Daiwa Customer & Netik Data Model Plus ..	46
EUBankers: Netik-Daiwa Customer	48
Finextra: Netik-Daiwa Customer	49
The Trade News: Netik-Thomson Alliance	50
Bobsguide: Netik-Daiwa Customer Case Study	51

Global Custodian: Netik-Daiwa Customer Case Study	52
Securities Industry News: Netik-Thomson Alliance.....	53
WebWire: Netik-Thomson Alliance.....	55
Reference Data Review: Netik Data Model Plus Launch	58
Automated Trader Magazine: Netik-Daiwa Customer.....	59
Buyside Magazine: Netik Asset Manager Launch	60
Technology & Finance: Netik-Daiwa Customer	61
Reference Data Review: Netik-Daiwa Customer Case Study	62
Finextra: Netik-Thomson Alliance	64
Thomson Financial and Netik team for investment accounting and data management.....	64
Bobsguide.com.....	65
Buy Side Magazine: Netik – Daiwa Customer Case Mention	67
Global Investment Technology: Netik-Thomson Alliance	68
Buy-Side Magazine: Netik-Thomson Alliance	70
Finextra: Netik Asset Manager Solution Launch.....	71
Bobsguide.com: Netik Asset Manager Solution Launch.....	72
EU Bankers: Netik Asset Manager Solution Launch	73
Reference Data Review: Netik Asset Manager Launch.....	74

Securities Industry News: Netik Asset Manager Launch	75
Hedge Funds & Investment Technology: Netik Asset Manager Launch	77
Data Warehouse.com News: Netik Asset Manager	77
HedgeWorld: Netik-Daiwa Customer Case Study	78
Waters News: Netik-Daiwa Customer mention	79
Inside Market Data: New Human Capital	79
Finextra.com: New Human Capital, growth in East Coast, NA	80
Netik adds Berl Kaufman and Josette Wys to sales team	80
Bobsguide.com: New Human Capital, growth in East Coast, NA	81
Hedge Fund & Investment IT: New Human Capital, growth in East Coast, NA	82
FT Mandate: BoNY Knocks on Euro Doors, mentions success due to Netik deal in 2004 in last sentence	83
Securities Industry News: Thought Leadership Roundtable	86
Securities Industry News: Netik in Feature on Outsourcing	93
Securities Industry News: Netik enters Nordic Region	96
Securities Industry News: BNY Launches Data Warehouse for Fund of Hedge Funds	99
Hedge World: Netik Boosts BoNY HF Admin Capabilities	100

DM Review: Performance Explorer	101
Global Custodian: Performance Explorer	101
Securities Industry News: Performance Explorer	102
STP Magazine: Colin Close Thought leadership	103
STPZone: Performance Explorer	104
Finextra: Performance Explorer	105
Netik upgrades Interview Information Portal	105
Bobsguide.com: Performance Explorer.....	107
Institutional Investor Magazine: Feature Article	109
Alpha Magazine: Tough Customers, feature article	113
MergerMarket.com: Company Growth News.....	122
Global Custodian: Company Growth News	123
Finextra: Bill Rockett and Laura Adams New Posts	124
Securities Industry News: Company Growth News	126
Bobsguide.com: Company Growth News	128
Securities Industry News: Hedge Funds Hire Front office help	130
Windows in Financial Services: Netik- BNY case study	133
STPZone.com: Netik Enterprise Reporting.....	134
Wall Street & Technology: Netik Enterprise Reporting	135

Global Custodian: Netik Enterprise Reporting	135
Bobsguide.com: Netik Enterprise Reporting.....	136
Finextra: Netik Enterprise Reporting.....	138
Securities Industry News: Keeping Data Projects on an even keel.....	140
STP Magazine: Colin Close Thought Leadership on client reporting	142
Waters Magazine.com: Netik Enterprise Reporting.....	143
Global Custodian: Netik new Fund Manager Reporting App	145
Securities Industry News: Netik in Hedge Funds Feature.....	146
STP Magazine: Feature on Data Management Trends for '05	148
Securities Industry News: Netik-BNY Case Study	154
HedgeWeek: Netik Fund of Hedge Funds Launch	156
Finextra: Netik Fund of Hedge Funds Launch	158
Bobsguide.com: Netik Fund of Funds Launch.....	160
Securities Industry News: Netik Fund of Hedge Funds.....	161
PC World: Netik-Investec Customer	163
Hedge Funds & Investment Technology: Netik-Investec Customer	165
Wall Street & Technology: Netik- Investec Customer	166
Global Investment Technology: Netik-Investec Customer	167
Global Custodian: Netik Fund of Funds Launch	170

Securities Industry News: Netik- Investec Customer.....	171
ICFA Magazine: Netik-Investec Customer.....	173
Global Custodian: Netik-Investec Customer.....	174
Finextra: Netik-Investec Customer	174
International Banking Systems: Who's Bought What? feature.....	175
Bobsguide.com: Netik-Investec Customer	177
Richard Greensted's Scrip website: Netik-BNY Investor-Partner Deal	178
Reference Data Review: Netik-BNY Investor-Partner-Customer Deal	179
STP Magazine: Netik-BNY Investor-Partner-Customer Deal.....	181
Securities Industry News: Netik-BNY Investor-Partner-Customer Deal	182
Dealing w Technology: Netik-BNY Investor-Partner-Customer Deal.....	183
Global Custodian: Netik-BNY Investor-Partner-Customer Deal	184
Global Custodian: Netik-BNY Investor-Partner-Customer Deal (part 2)	185
Global Investment Technology: Netik-BNY Deal.....	186
Finextra: Netik-BNY Investment-Partner Deal.....	187
Bobsguide.com: Netik-BNY Investor-Partner Deal	187
Securities Industry News: Landscape and thought leadership article.....	189
STP Magazine: John Wise Thought Leadership	192
Global Custodian: New Director of Ops for EMEA	193

Windows in Financial Services: New Director , Ops for EMEA.....	194
Bobsguide.com: New Director of Ops, EMEA.....	195
Finextra: New Director of Ops, EMEA.....	196
Trading Technology: New Director of Ops, EMEA.....	196
STPForum: New Director of Ops, EMEA.....	196
The WealthNet: New Director of Ops, EMEA.....	197
Bobsguide.com: Netik Interview Portal Upgrade.....	198
Waters Magazine: Netik InterView Portal Upgrade.....	200
Global Custodian: Netik InterView Portal Upgrade.....	200
Windows in Financial Services: Netik Portal Upgrade.....	201
STP Magazine: John Wise Thought Leadership Article.....	204
Global Investment Technology: Buy-Side Data Management.....	205
Securities Industry News: Netik in Fund Valuation Feature.....	208
Hedge Funds & Investment Technology: Portal Upgrade.....	212
STP Magazine: Colin Close Thought Leadership.....	213
IBS: International Banking Systems Annual STP 2003 Report.....	214
STP Annual Report: Netik Coverage within the report.....	214
STP Magazine: Netik Launches Reconciliation and Matching Tool.....	216
Securities Industry News: Netik in reconciliation Industry Feature.....	216

STP Magazine: Colin Close Thought Leadership	218
Bobsguide.com: Netik Launches InterMatch.....	219
Windows in Financial Services: Netik Launches InterMatch	221
Windows in Financial Services: SIBOS feature.....	222
Trading Technology Week: Netik Launches InterMatch	223
Banking Technology's SIBOS Daily: Netik InterMatch	223
Operations Management: Netik Launches InterMatch	224
Finextra: Netik Launches InterMatch.....	225
Global Custodian: Netik Launches InterMatch	226
Windows in Financial Services: Netik-PNC Advisors Customer Case Study	
.....	228
E-Payment News: Netik sells TurboSwift Business	230
eComm Strategies News: Netik sells TurboSwift Business	231
MicroBanker News: Netik sells TurboSwift Business.....	232
Global Investor: Netik sells TurboSwift Business	233
Finextra: Netik sells TurboSwift Business.....	235
Yahoo Finance: Netik sells TurboSwift Business.....	236
Trading Technology Week: Netik sells TurboSwift Business.....	238
Securities Industry News: Netik sells TurboSwift Business.....	238

Earnings.com: Netik –Advent Software Alliance	239
CommsDesign News (CMP): Netik –Advent Software Alliance	241
Bobsguide.com: Netik Launches Netik InterView v7.0	243
Advisor Page: Netik-Advent Software Alliance.....	245
Bobsguide.com: Netik-CGI Wealth Management Alliance.....	247
Finextra: Netik Upgrades Securities Investment Hub v.7	249
Wall Street & Technology: Netik-Advent Software Alliance	250
World News Network: Netik-Advent Software Alliance	250
STPForum: Netik Launches Netik InterView v7.0	250
Trading Technology Week: Netik at Advent’s Booth at SIA.....	251
STPForum: Netik –Advent Software Alliance	251
Trading Technology Week: Netik Launches Netik InterView v7.0	252
STP Magazine: Keith Hale Thought Leadership Article	253
Trading Technology Week: Netik-Advent Software Alliance	254
Wall Street & Technology: Netik Launch TurboGateway	254
Finextra: Netik Launch TurboGateway	255
Securities Industry News: Netik in feature on BMA STP hub	256
STP Forum: Netik and Swift submit hub proposals.....	257
Global Custodian: Netik Launches TurboGateway	258

Trading Technology Week: Netik and Swift submit BMA Hub Proposals ...	259
Bobsguide.com: Netik Customers upgrade to ISO15022 Standard	260
Netik Customers Successfully Upgrade To ISO15022 Standard	260
Trading Technology Week: 2002 Review.....	261
Operations Management: Citi to build a VMU, Netik rumored provider	262
Bobsguide.com: Netik Expands into Eastern Europe	263
Securities Industry News: Netik wins business in Croatia	264
STP Forum: Netik ventures into Eastern Europe	265
Finextra: Netik Signs Croatian Bank to TurboSwift	265
Global Investment Technology: Wise returns and Netik to core strengths	
.....	266
STP Forum Magazine: Wise returns with Funding.....	268
Bobsguide: Netik receives series-C funding	269
Finextra: Wise returns with Funding	270
Wise returns to Netik as Advent stumps up funding.....	270
VentureWire: Wise returns for reorganization post	271
STP Magazine: Wise returns to steer re-financed Netik.....	272
Global Investment Technology: Netik integrates Montclair acquisition to form Netik InterView and Fiduciary Trust Customer Case Study.....	273

Finextra: Netik wins SwiftNet Unix accreditation.....	274
Netik wins SwiftNet Unix accreditation	274
Unisys Partner: Netik-BGP Customer Case Study	275
Securities Industry News: Netik remarkets Data Warehouse, Targets Buy Side.....	277
Finance on Windows: Netik Expands products and celebrates 5-YR Mark.	278
Securities Industry News: Netik Gets OK to connect TurboSwift to IP Network	279
Global custodian: Netik Launches CiO Tool for Fund Managers	281
Finextra: Netik signs new Customer National City	282
National City selects Netik for EAI and Swift message processing	282
Bobsguide.com: Netik signs new Customer National City.....	283
National City select Netik for EAI and SWIFT Message Processing	283
Banking Technology: Netik vs Swift w. industry alternative	284
Finextra: Netik Close series B funding round	288
Netik closes \$15 million funding round	288
Sjberwin, The European Law Firm News: SJ Berwin Advises Advent Venture Partners on Netik’s 2nd Round Funding	289
News & Events News.....	289

eConsultancy News: Netik Close series B funding Led by Advent Venture Partners.....	290
Netik close series B funding round led by Advent Venture Partners.....	290
TransactTools: EAI Trends moving forward from 2001 featuring Colin Close	291
Securities Industry News: Netik Signs Citigroup to connect to TFM	296
Wall Street & Technology: Buy-Side Blues feature including Netik.....	298
Finextra: Netik Hires Industry Vetrans for Sales Drive	303
Netik turns to industry veterans for sales drive	303
Finextra: KBC Readies for Euronext w. Netik	303
KBC readies for Euronext with Netik.....	303
Commodities Now Magazine: Netik Acquires Montclair Financial Technology	304
Finextra: Netik Acquires Montclair Financial Technology	305
Bobsguide.com: Netik Acquires Montclair Financial Technology	307
STP Online for SIA News 2000: Netik takes on Swift.....	309
SIA News June 2000.....	309
InterNet Business News: Netik.com launches new messaging product	310

Netik.com launches new messaging product - Brief Article - Product

Announcement 310

EAI Journal: Netik Secures \$15 Million Funding for Expansion..... 311

Global Custodian Magazine: Netik Corporate Profile40

Screen Magazine: Daiwa-Netik Case Study 41

Global Investment Technology: Daiwa Customer & Netik Data Model Plus...46

EUBankers: Netik-Daiwa Customer48

Finextra: Netik-Daiwa Customer.....49

The Trade News: Netik-Thomson Alliance..... 50

Bobsguide: Netik-Daiwa Customer Case Study 51

Global Custodian: Netik-Daiwa Customer Case Study52

Securities Industry News: Netik-Thomson Alliance..... 53

WebWire: Netik-Thomson Alliance..... 55

Reference Data Review: Netik Data Model Plus Launch 58

Automated Trader Magazine: Netik-Daiwa Customer..... 59

Buyside Magazine: Netik Asset Manager Launch 60

Technology & Finance: Netik-Daiwa Customer 61

Reference Data Review: Netik-Daiwa Customer Case Study62

Finextra: Netik-Thomson Alliance64

Bobsguide.com.....	65
Buy Side Magazine: Netik – Daiwa Customer Case Mention	67
Global Investment Technology: Netik-Thomson Alliance	68
Buy-Side Magazine: Netik-Thomson Alliance.....	70
Finextra: Netik Asset Manager Solution Launch.....	71
Bobsguide.com: Netik Asset Manager Solution Launch.....	72
EU Bankers: Netik Asset Manager Solution Launch	73
Reference Data Review: Netik Asset Manager Launch.....	74
Securities Industry News: Netik Asset Manager Launch	75
Hedge Funds & Investment Technology: Netik Asset Manager Launch	77
Data Warehouse.com News: Netik Asset Manager	77
HedgeWorld: Netik-Daiwa Customer Case Study	78
Waters News: Netik-Daiwa Customer mention.....	79
Inside Market Data: New Human Capital.....	79
Finextra.com: New Human Capital, growth in East Coast, NA.....	80
Bobsguide.com: New Human Capital, growth in East Coast, NA.....	81
Hedge Fund & Investment IT: New Human Capital, growth in East Coast, NA.....	82
FT Mandate: BoNY Knocks on Euro Doors, mentions success due to Netik deal in 2004 in last sentence.....	83

Securities Industry News: Thought Leadership Roundtable	86
Securities Industry News: Netik in Feature on Outsourcing	93
Securities Industry News: Netik enters Nordic Region.....	96
Securities Industry News: BNY Launches Data Warehouse for Fund of Hedge Funds.....	99
Hedge World: Netik Boosts BoNY HF Admin Capabilities	100
DM Review: Performance Explorer	101
Global Custodian: Performance Explorer	101
Securities Industry News: Performance Explorer	102
STP Magazine: Colin Close Thought leadership	103
STPZone: Performance Explorer	104
Finextra: Performance Explorer.....	105
Netik upgrades Interview Information Portal	105
Bobsguide.com: Performance Explorer.....	107
Institutional Investor Magazine: Feature Article	109
Alpha Magazine: Tough Customers, feature article	113
MergerMarket.com: Company Growth News.....	122
Global Custodian: Company Growth News	123
Finextra: Company Growth News.....	124

Securities Industry News: Company Growth News	126
Bobsguide.com: Company Growth News	128
Securities Industry News: Hedge Funds Hire Front office help	130
Windows in Financial Services: Netik- BNY case study	133
STPZone.com: Netik Enterprise Reporting.....	134
Wall Street & Technology: Netik Enterprise Reporting	135
Global Custodian: Netik Enterprise Reporting	135
Bobsguide.com: Netik Enterprise Reporting.....	136
Finextra: Netik Enterprise Reporting.....	138
Securities Industry News: Keeping Data Projects on an even keel.....	140
STP Magazine: Colin Close Thought Leadership on client reporting	142
Waters Magazine.com: Netik Enterprise Reporting.....	143
Global Custodian: Netik new Fund Manager Reporting App	145
Securities Industry News: Netik in Hedge Funds Feature.....	146
STP Magazine: Feature on Data Management Trends for '05	148
Securities Industry News: Netik-BNY Case Study	154
HedgeWeek: Netik Fund of Hedge Funds Launch	156
Finextra: Netik Fund of Hedge Funds Launch	158
Bobsguide.com: Netik Fund of Funds Launch.....	160

Securities Industry News: Netik Fund of Hedge Funds.....	161
PC World: Netik-Investec Customer	163
Hedge Funds & Investment Technology: Netik-Investec Customer	165
Wall Street & Technology: Netik- Investec Customer	166
Global Investment Technology: Netik-Investec Customer	167
Global Custodian: Netik Fund of Funds Launch	170
Securities Industry News: Netik- Investec Customer.....	171
ICFA Magazine: Netik-Investec Customer.....	173
Global Custodian: Netik-Investec Customer.....	174
Finextra: Netik-Investec Customer	174
International Banking Systems: Who's Bought What? feature.....	175
Bobsguide.com: Netik-Investec Customer	177
Richard Greensted's Scrip website: Netik-BNY Investor-Partner Deal	178
Reference Data Review: Netik-BNY Investor-Partner-Customer Deal	179
STP Magazine: Netik-BNY Investor-Partner-Customer Deal.....	181
Securities Industry News: Netik-BNY Investor-Partner-Customer Deal	182
Dealing w Technology: Netik-BNY Investor-Partner-Customer Deal.....	183
Global Custodian: Netik-BNY Investor-Partner-Customer Deal	184
Global Custodian: Netik-BNY Investor-Partner-Customer Deal (part 2)	185

Global Investment Technology: Netik-BNY Deal.....	186
Finextra: Netik-BNY Investment-Partner-Customer Deal.....	187
Bobsguide.com: Netik-BNY Investor-Partner-Customer Deal	187
Securities Industry News: Landscape and thought leadership article.....	189
STP Magazine: John Wise Thought Leadership	192
Global Custodian: New Director of Ops for EMEA	193
Windows in Financial Services: New Director , Ops for EMEA.....	194
Bobsguide.com: New Director of Ops, EMEA.....	195
Finextra: New Director of Ops, EMEA.....	196
Trading Technology: New Director of Ops, EMEA.....	196
STPForum: New Director of Ops, EMEA	196
The WealthNet: New Director of Ops, EMEA.....	197
Bobsguide.com: Netik Interview Portal Upgrade.....	198
Waters Magazine: Netik InterView Portal Upgrade.....	200
Global Custodian: Netik InterView Portal Upgrade	200
Windows in Financial Services: Netik Portal Upgrade.....	201
STP Magazine: John Wise Thought Leadership Article.....	204
Global Investment Technology: Buy-Side Data Management.....	205
Securities Industry News: Netik in Fund Valuation Feature	208

Hedge Funds & Investment Technology: Portal Upgrade.....	212
STP Magazine: Colin Close Thought Leadership	213
IBS: International Banking Systems Annual STP 2003 Report.....	214
STP Magazine: Netik Launches Reconciliation and Matching Tool	216
Securities Industry News: Netik in reconciliation Industry Feature.....	216
STP Magazine: Colin Close Thought Leadership	218
Bobsguide.com: Netik Launches InterMatch.....	219
Windows in Financial Services: Netik Launches InterMatch	221
Windows in Financial Services: SIBOS feature.....	222
Trading Technology Week: Netik Launches InterMatch	223
Banking Technology's SIBOS Daily: Netik InterMatch	223
Operations Management: Netik Launches InterMatch.....	224
Finextra: Netik Launches InterMatch	225
Global Custodian: Netik Launches InterMatch	226
Windows in Financial Services: Netik-PNC Advisors Customer Case Study	
.....	228
E-Payment News: Netik sells TurboSwift Business.....	230
eComm Strategies News: Netik sells TurboSwift Business	231
MicroBanker News: Netik sells TurboSwift Business.....	232

Global Investor: Netik sells TurboSwift Business	233
Finextra: Netik sells TurboSwift Business.....	235
Yahoo Finance: Netik sells TurboSwift Business.....	236
Trading Technology Week: Netik sells TurboSwift Business	238
Securities Industry News: Netik sells TurboSwift Business	238
Earnings.com: Netik –Advent Software Alliance	239
CommsDesign News (CMP): Netik –Advent Software Alliance.....	241
Bobsguide.com: Netik Launches Netik InterView v7.0	243
Advisor Page: Netik-Advent Software Alliance.....	245
Bobsguide.com: Netik-CGI Wealth Management Alliance.....	247
Finextra: Netik Upgrades Securities Investment Hub v.7	249
Wall Street & Technology: Netik-Advent Software Alliance	250
World News Network: Netik-Advent Software Alliance	250
STPForum: Netik Launches Netik InterView v7.0	250
Trading Technology Week: Netik at Advent’s Booth at SIA.....	251
STPForum: Netik –Advent Software Alliance	251
Trading Technology Week: Netik Launches Netik InterView v7.0	252
STP Magazine: Keith Hale Thought Leadership Article	253
Trading Technology Week: Netik-Advent Software Alliance	254

Wall Street & Technology: Netik Launch TurboGateway	254
Finextra: Netik Launch TurboGateway	255
Securities Industry News: Netik in feature on BMA STP hub	256
STP Forum: Netik and Swift submit hub proposals.....	257
Global Custodian: Netik Launches TurboGateway	258
Trading Technology Week: Netik and Swift submit BMA Hub Proposals	259
Bobsguide.com: Netik Customers upgrade to ISO15022 Standard	260
Netik Customers Successfully Upgrade To ISO15022 Standard	260
Trading Technology Week: 2002 Review.....	261
Operations Management: Citi to build a VMU, Netik rumored provider	262
Bobsguide.com: Netik Expands into Eastern Europe	263
Securities Industry News: Netik wins business in Croatia	264
STP Forum: Netik ventures into Eastern Europe.....	265
Finextra: Netik Signs Croatian Bank to TurboSwift	265
Global Investment Technology: Wise returns and Netik to core strengths	266
STP Forum Magazine: Wise returns with Funding.....	268
Bobsguide: Netik receives series-C funding	269
Finextra: Wise returns with Funding	270

Wise returns to Netik as Advent stumps up funding.....	270
VentureWire: Wise returns for reorganization post	271
STP Magazine: Wise returns to steer re-financed Netik.....	272
Global Investment Technology: Netik integrates Montclair acquisition to form Netik InterView and Fiduciary Trust Customer Case Study.....	273
Finextra: Netik wins SwiftNet Unix accreditation.....	274
Unisys Partner: Netik-BGP Customer Case Study	275
Securities Industry News: Netik remarkets Data Warehouse, Targets Buy Side.....	277
Finance on Windows: Netik Expands products and celebrates 5-YR Mark. 278	
Securities Industry News: Netik Gets OK to connect TurboSwift to IP Network	279
Global custodian: Netik Launches CiO Tool for Fund Managers	281
Finextra: Netik signs new Customer National City	282
Bobsguide.com: Netik signs new Customer National City.....	283
Banking Technology: Netik vs Swift w. industry alternative	284
Finextra: Netik Close series B funding round	288
Netik closes \$15 million funding round	288

Sjberwin, The European Law Firm News: SJ Berwin Advises Advent Venture Partners on Netik's 2nd Round Funding	289
eConsultancy News: Netik Close series B funding Led by Advent Venture Partners.....	290
TransactTools: EAI Trends moving forward from 2001 featureing Colin Close	291
Securities Industry News: Netik Signs Citigroup to connect to TFM	296
Wall Street & Technology: Buy-Side Blues feature including Netik.....	298
Finextra: Netik Hires Industry Vetrans for Sales Drive	303
Finextra: KBC Readies for Euronext w. Netik	303
Commodities Now Magazine: Netik Acquires Montclair Financial Technology	304
Finextra: Netik Acquires Montclair Financial Technology	305
Bobsguide.com: Netik Acquires Montclair Financial Technology	307
STP Online for SIA News 2000: Netik takes on Swift.....	309
InterNet Business News: Netik.com launches new messaging product	310
EAI Journal: Netik Secures \$15 Million Funding for Expansion.....	311